# Personal Financial Planning for Accountants

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*—-From a Declaration of Principles jointly adopted by a committee of the American Bar Association and a Committee of Publishers and Associations.*

All numerical values in this course are examples subject to change. The current values may vary and may not be valid in the present economic environment.

# Preface

*Personal Financial Planning for Accountants* is a comprehensive course on personal finance. What is more important to the "average person”' than making sure their finances are secure proper planning and money management? This course includes all the major areas in personal financial planning—planning your personal finances, managing your personal finances, making your purchase decisions, insuring your resources, investing tour financial resources, and controlling your financial future. Topics covered include time value calculations, budgeting, career planning, banking, insurance, home buying, consumer credits and money management, investment planning, retirement planning, and estate planning. *Personal Financial Planning for Accountants* has text discussion and numerous examples. To clarify and supplement the discussion in each chapter, we will make use of charts, tables, illustrations, exhibits, and checklists.

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| **Field of Study** | Administrative Practice |
| **Level of Knowledge** | Overview |
| **Prerequisite** | Basic Math |
| **Advanced Preparation** | None |

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